



*Nicosia, 5 August 2021*

## **Announcement**

### **Admission to trading of the shares of the company Phoenix Vega Mezz PLC on the EN.A. PLUS segment of the Alternative Market of the Athens Stock Exchange**

Phoenix Vega Mezz PLC (“Phoenix Vega Mezz” or “Company”) announces that on 4 August 2021 the Athens Stock Exchange Listings and Market Operation Committee approved the admission to trading of the shares of Phoenix Vega Mezz on the EN.A. PLUS segment of the Alternative Market of Athens Stock Exchange (“EN.A. PLUS”) (“Admission”), subject to the completion of the share capital decrease of Piraeus Financial Holdings S.A. (“Piraeus Financial Holdings” or “PFH”) (share capital decrease and distribution to its shareholders of the shares issued by Phoenix Vega Mezz it holds - “Corporate Action”).

Grant Thornton S.A. is the nominated adviser of Phoenix Vega Mezz for the Admission (“EN.A. Nominated Adviser”).

The Company’s sole purpose is holding and managing mezzanine and junior securitization notes, issued in the framework of the securitization of the “Phoenix” and “Vega” portfolios of PFH. The Company’s shares are expected to commence trading on Thursday, 12 August 2021, following the completion of the Corporate Action of PFH. Further information on the Company and its shares, including the risk factors, is disclosed in the Admission Document published on 4 August 2021, in electronic form, on the websites of ATHEX, Phoenix Vega Mezz and the EN.A. Nominated Adviser. The expected timetable of the Corporate Action of PFH and the Admission of the Company’s shares to EN.A. Plus described above is presented below:

Date	Event
4 Aug 2021	Approval of the Admission of the Company's shares to EN.A. PLUS subject to the completion of PFH's aforementioned Corporate Action.
4 Aug 2021	ATHEX is notified of the PFH's share capital decrease and the distribution to its shareholders of the shares of Phoenix Vega Mezz.
4 Aug 2021	ATHEX announces the Admission of the shares of Phoenix Vega Mezz subject to the completion of PFH's Corporate Action (share capital decrease in kind).
4 Aug 2021	The Admission Document is published (on the websites of ATHEX, Phoenix Vega Mezz and the EN.A. Nominated Adviser).
4 Aug 2021	PFH announces the Corporate Action of the share capital decrease in kind and the distribution to its shareholders of the Phoenix Vega Mezz shares it holds.
6 Aug 2021	Last day of trading of the PFH's shares with the right to the distribution of the Phoenix Vega Mezz shares.
9 Aug 2021	PFH's shares will be traded on an ex-rights basis (Ex - Date) // PFH's shares will be traded with their new nominal value.
10 Aug 2021	Record Date for the determination of the beneficiaries of the distribution in kind.
11 Aug 2021	Phoenix Vega Mezz announces the start date of trading of its shares on EN.A. PLUS.
11 Aug 2021	The Phoenix Vega Mezz shares are credited to the accounts of the beneficiaries held in the Dematerialised Securities System (DSS), as determined on the record date of the beneficiaries of PFH's Corporate Action.
12 Aug 2021	Commencement of trading of the Phoenix Vega Mezz shares on EN.A. PLUS.

It is noted that each of the dates given above depends on uncertain factors and is subject to change without prior notice. However, any change, will be timely communicated to the public through announcements on the Company's website and the ATHEX's Daily Statistical Bulletin (DSB), as provided by the relevant legal framework. The Admission Document drafted for the Admission is available in electronic form as from 4 August 2021 on the websites of ATHEX (<https://www.athexgroup.gr>), Phoenix Vega Mezz ([www.phoenixvegamezz.com.cy](http://www.phoenixvegamezz.com.cy)) and the EN.A. Nominated Adviser (<https://www.grant-thornton.gr>).